

The
MONEY
Charity

MAKE
A
WILL

Wills & Future Planning

For over 25 years, The Money Charity has been helping people from all walks of life to take control of their finances, become financially capable and achieve Financial Wellbeing. As a charity, we are independent and impartial, meaning we never endorse or promote any financial products.

This 1-hour interactive session is designed to help you recognise the importance of making a Will and planning financial affairs for later life.

The Session Covers The Following Topics:

Recognising the Importance of Wills,
Tax Implications and Other Considerations

Do I Need a Solicitor and
How Do I Choose One?

Planning for the Future, Including
Powers of Attorney, Funeral Plans
and Social Care Options

Know How To Access Credible,
Up-To-Date and Impartial Financial Advice

All attendees will receive a copy of our Money Manual as a handy guide to making the most of your money, together with a signposting handout detailing the organisations mentioned in the session.



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