



Financial Wellbeing and Education

Activity-Based Workshops for:

- **SEN Groups (11-19) in Education**
- **Adults with a Learning Disability (16+) in the Community**

About Our SEN Workshops

What You Need To Know

- We offer **face-to-face** Money Workshops to **class-sized groups** of **11-19 year olds** in SEN schools and similar educational settings.
- These Workshops are usually made up of **3-4 activities**, but this can vary depending on need and ability of the group. We would recommend an initial discussion with us, prior to booking request, to work out which activities are best suited to your group.
- These activities can fit in **during your usual class time**.
- The activities are designed for classes with **small groups**.
- Our Consultants are able to adapt the content to go at an **easily understandable pace** and the Workshops are **very flexible**.
- Our Workshops bring together the **expertise** of our Financial Education specialist **Workshop Consultant and the teachers/practitioners** who work with young people with SEN and know them best. The Consultant will lead on running the Workshop and answering questions, while the teacher/practitioner assists with ensuring the content is accessible to their young people.

“The Workshop was excellent and interactive. Thank you very much!”

Student



How to Book

To book a Workshop, we would recommend an initial conversation with us, followed by completing a Booking Request Form. Contact us at:

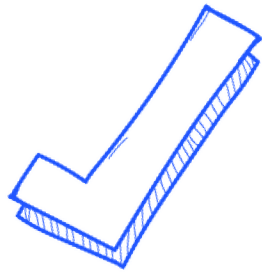
CYPbookings@themoneycharity.org.uk

Or find out more at:

<https://themoneycharity.org.uk>

How to Book

To book a Workshop, we would recommend an initial conversation with us. Please email our Community Training Officer, Rhi at rhi.jones@themoneycharity.org.uk or complete our online booking form [here](#).



About Our Adult Workshops

What You Need To Know

- We offer **face-to-face** Financial Wellbeing Workshops for groups of adults with learning disabilities, difficulties and/or autism in Community settings, suitable for ages 16+
- Up to 3 free Workshops for beneficiaries of registered charities/CICs per calendar year.
- These Workshops are usually 1.5 hours, made up of **2-4 activities**, but this can vary depending on need and ability of the group. We will arrange for you to have a virtual planning meeting with our Consultant prior to the session, to pick the best activities for your group.
- Our Consultants are able to adapt the content to go at an **easily understandable pace** and the Workshops are **very flexible**.
- Our Workshops bring together the **expertise** of our Financial Wellbeing specialist **Workshop Consultant and the group organisers** who work with the adults and know them best. The Consultant will lead on running the Workshop and answering questions, while the group organisers assist with ensuring the content is accessible to their participants.

“Very interesting and was able to understand more about how to use money safely”

Participant

List of All Activities

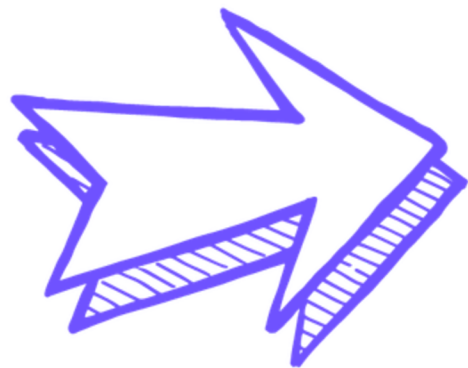


Ages 11-19

Goal Mood Board

We recommend choosing 3-4 activities after an initial conversation with us to help choose the best-suited options.*

All ages



Money In vs Money Out

Money Personality Quiz

What is Money Used For?

Spending Priorities

Guess the Price of Shopping

Spot the Scam

£250 Budgeting Activity

Reading a Payslip

Reading a Bank Statement

Adults (16+)

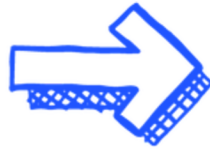
Savings Planner

Lending Roleplay

*The duration may vary depending on the ability of the group.

Activity Descriptions (5-10 minutes)

Goal Mood Board



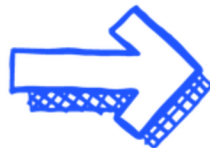
A class drawing activity where students illustrate their short- or long-term future goals. The class then creates a shared mood board to spark discussion about how money can help them achieve those goals.

Money In vs Money Out



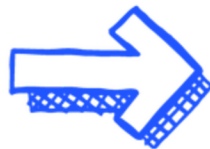
A worksheet that helps students visualise money by comparing income and outgoing costs.

Money Personality Quiz

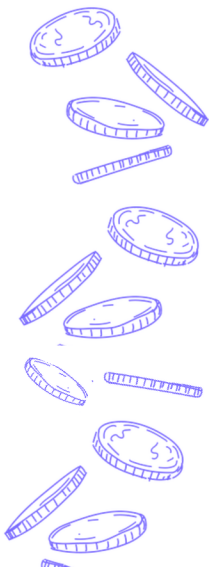


A multiple-choice quiz designed to explore participants' attitudes toward money, such as where they keep their everyday money, and help them discover whether they are more of a spender or a saver.

What is Money Used For?



A worksheet featuring pictures of everyday activities, such as going to school or work, visiting the doctor, and having a shower. Participants decide which activities cost money, encouraging discussion about how money is used and who pays for different things.



Activity Descriptions (15+ minutes)

Guess the Price of Shopping

Participants estimate the prices of items in a basket of shopping to build awareness of everyday costs and budgeting.

Spot the Scam

Using cards of different text messages, the participants should choose which ones are real and which ones are a scam.

Reading a Bank Statement

A worksheet that explores the features of a bank statement.

Savings Planner

An activity that helps participants calculate what they could save in a year, if they stopped buying a particular item, such as a chocolate bar.

Spending Priorities

Using A3 picture cards, the group sorts different expenses—such as rent, transport and hobbies—into low, medium and high priority categories.

£250 Budgeting Activity

Working in pairs or groups, participants use a spending sheet to allocate £250 in fake money across various budget options.

Reading a Payslip

A worksheet that explores the features of a payslip.

Lending Roleplay

Participants act out 4 scenes and pick out the potential signs of financial abuse. A great activity for group discussion!



How to Book

Schools/SEN Groups

To book a Workshop for your SEN Group, we would recommend an initial conversation with us, followed by completing a Booking Request Form. Contact us at: youngpeople@themoneycharity.org.uk

Adult Community Groups

To book a Workshop, we would recommend an initial conversation with us. Please email our Community Training Officer, Rhi at rhi.jones@themoneycharity.org.uk or complete our online booking form [here](#).

Find out more at: <https://themoneycharity.org.uk>



Other Options

Downloadable Resources

Additionally, we have free resources available to help your school or community group.

Resources for individuals with SEN, Learning Disabilities and/or Autism

Share our tips for [Saving Whilst Shopping](#) and [Spotting the Signs of Financial Abuse](#).

Resources for Schools

Our [Student Money Manual](#) is the essential guide for those looking towards going to uni, while our [Teacher Resource Packs](#) help you bring more expert Financial Education sessions to your class.

Resources for Community Groups

Our [Money Manual](#) is the essential guide to managing your money, stuffed full of handy tips and guidance to get you started on your Financial Wellbeing journey.

Find out more at:

<https://themoneycharity.org.uk/new-resources/>