

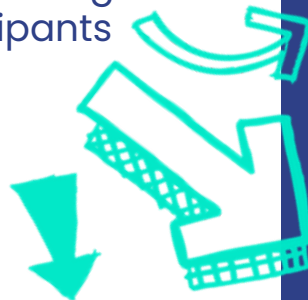
For 30 years, The Money Charity has been the UK's **Financial Capability** charity and our vision is that everyone achieves **Financial Wellbeing** by managing their money well.

We empower people across the UK to develop the skills, knowledge, attitudes and behaviours to make the most of their money throughout their lives.

We have a proven track record of delivering Financial Wellbeing Workshops face-to-face and virtually to a wide range of charity, social enterprise and community groups, providing information and training to help participants get on top of their money.



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# How it Works

Virtual workshops are usually run via Zoom (but we can accommodate other platforms)

A minimum of 8 participants for fully funded/free workshops is required for all bookings



All attendees will get a free copy of our Money Manual and Signposting guide

If you...

... are a registered charity, social enterprise or community group



... would like face-to-face or virtual money workshops



... the audience is your beneficiaries, service users or community members



... expect you'll have between 8 - 22 attendees



We can offer 3 fully-funded workshops/1 programme per calendar year!



Please check whether we deliver in your geographic area!

We offer our Money Mentoring Programme for volunteers or staff - see next page



Virtual workshops for larger groups can be arranged upon request

# Workshops We Offer

Theme	Audience	Session	Duration: Face-to-Face	Duration: Virtual
<b>Introductory Financial Wellbeing Sessions</b>	All Groups	The Fundamentals of Financial Wellbeing	1.5 or 2 hours	1 or 1.5 hours
		Financial Wellbeing for Young Adults (16-25)	2 hours	1.5 hours
		Women & Money	2 hours	1.5 hours
<b>Spotlight Sessions</b>	All Groups	Budgeting & Keeping Track	1.5 hours	1 hour
		Credit & Borrowing		
		Savings & Investing		
		Pensions		
		Wills & Future Planning		
		Our Relationship with Money		
		Money Safety		
<b>Activity-Based Workshops</b>	Groups with learning disabilities	Select from a suite of activities including What Costs Money, Budgeting, Savvy Shopping and Scams, based on group needs and interests	1.5 hours	N/A Face-to-face only
<b>Refugee and Asylum Seeker Programme</b>	Groups from refugee or asylum seeking backgrounds	Introduction to the UK Financial System & Banking	2 hours per Workshops	1.5 - 2 hours per Workshop
		Budgeting & Saving		
		Credit & Borrowing		
		Safe Money		

# Workshops Available

## General Financial Wellbeing Workshops

**The Fundamentals of Financial Wellbeing** – our flagship workshop and a great way to open up conversations around money and Financial Wellbeing. The Workshop covers topics such as: our relationship with money, budgeting and keeping track, credit, borrowing and debt, savings and investments, making your money go further and how to access free, credible support.

**Financial Wellbeing for Young Adults** – an in-depth, tailored workshop with a focus on the financial issues facing young adults who may be living independently. Suitable for ages 18–25.

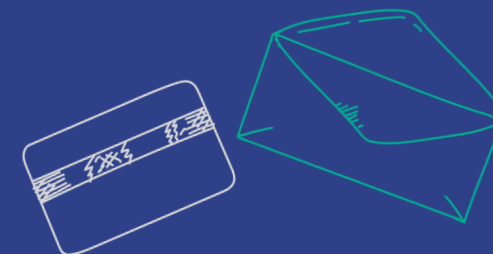
**Women & Money** – a version of the above workshops, tailored specifically for women and the financial issues they face.



## Spotlight Workshops

These seven separate, stand-alone workshops complement our General Financial Wellbeing Workshops, covering a range of specific topics:

- Budgeting & Keeping Track
- Credit & Borrowing
- Savings & Investments
- Pensions
- Wills & Future Planning
- Our Relationship with Money
- Money Safety



# Activity-Based Workshops



## Accessible Activity-Based Workshops with Easy Read resources for adults with a learning disability and/or Autism:

- Each session is 1.5hrs long, including a break.
- Host organisations can choose from a suite of activities to best meet the needs of the group.
- We hold a virtual planning meeting with you before the workshop.



Kisharon Langdon



# Refugee & Asylum Seeker Programme

THE MONEY CHARITY



**We can deliver alongside interpreters! Organising interpretation services and their associated costs are the responsibility of the organisation booking the Workshop/Programme.**

**Four separate 2-hour modules specifically designed to support refugees and asylum seekers. The sessions can be stand-alone, or organisations may wish to book the whole programme:**

- Introduction to the UK Financial System & Banking
- Budgeting & Saving
- Credit & Borrowing
- Safe Money

# Other Community Partnerships

## Financial Wellbeing Fellowship

The Financial Wellbeing Fellowship is a fully funded opportunity for UK charities to receive training and support to develop a bespoke Financial Wellbeing offer that meets the needs of their community members and/or enhances an existing Financial Wellbeing offer.

Take a look at our Financial Wellbeing Fellowship website page or contact our Community Programmes Manager, Kate McQueen for further information.



## Council & Local Authority Partnerships

We can partner on a self-funding or co-funding basis to reach adults through council-run services – please contact us to find out our latest Community Rates. For example, we have worked with Library Services to deliver our Workshops as part of the Warm Spaces offer, and Resettlement Teams to deliver our Refugee & Asylum Seeker Programme.

## Workshops for Staff/Volunteers

While we can't currently fund workshops for staff and volunteers we can offer discounted rates for non-profit organisations. There are also training funds available in some sectors that could be used to cover the costs of our workshops. Take a look at the Workplace pages on our website!



To find out more, please contact [rhi.jones@themoneycharity.org.uk](mailto:rhi.jones@themoneycharity.org.uk)

# Recent Community Partners



“ I liked that information was explained clearly and assumed no prior knowledge. It felt like we were learning as a group. ”

“ I thoroughly enjoyed the session and opportunities for engaging. The session has motivated me to better secure my financial matters. ”

“ I feel so much more confident with how to manage my money now. Before it stressed me out and I didn't know about all the tools that are actually available. ”