

# The Money Workshops



The **MONEY** Charity

HELPING YOUR WORLD GO ROUND

[www.themoneycharity.org.uk](http://www.themoneycharity.org.uk)



The Money Charity is proud to offer schools unique and tailored workshops for KS3, KS4 and Post 16 students. Detailed below is further information on each of the standard workshops we offer.

We pride ourselves on providing high quality support and flexibility to schools by offering workshop fits in with designated lesson times. Workshops are delivered to a classroom sized group of around 25 - 30 students.

Each workshop is delivered by an expert presenter and provides the building blocks to sound money management. Each workshop includes a range of activities, the chance to debate and discuss, and relevant takeaways for the students.

Our workshops are mapped to the English, Welsh and Northern Ireland Curriculums.

Our workshops come in a standard set of three or four hours, depending on the Key Stage. We recommend you signing up for all the standard workshops under each Key Stage, to ensure your students benefit from as much of the available content as possible. However if time is limited we can deliver all the workshops as stand alones.

Please select from our standard workshops below – or get in touch if you require something different.

## KS3A Money workshop

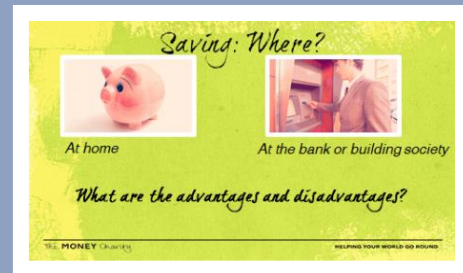
The first hour of our KS3 workshop covers some of the key aspects of financial capability:

- The importance of setting goals and planning ahead;
- How managing your finances can help you achieve your aspirations;
- Why we all need to budget & how to do it;
- Distinguishing between wants and needs

## KS3B Money workshop

The second hour builds on the content from *the first* and is aimed at secondary school students aged 11–14. The workshop covers-

- The importance of saving to achieve life goals;
- The hazards of unmanageable debt.



## KS3C Money Workshop

Our Final hour for KS3 builds further on the content of the pervious hours by covering:

- How to be a savvy consumer;
- An introduction to banking.
- A general introduction to financial products such as insurance and mortgages

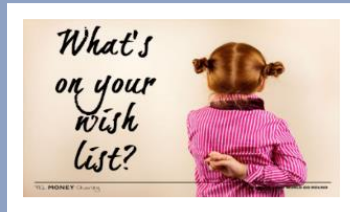
**These three workshops  
can be delivered as either  
3 x 1 hour sessions 2 x 90  
minutes sessions**



## KS4A Money workshop

Our **Key Stage 4 Money Workshop** is aimed at secondary school students aged 14–16. The first hour of this set covers -

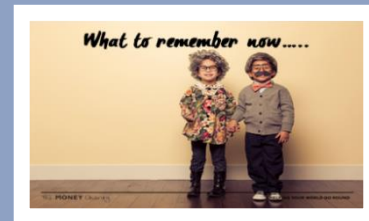
- Setting long term and short term goals;
- Putting financial plans in place to help you achieve your goals;
- How to budget to achieve your goals



## KS4B Money workshop

The second hour will build on the content from *KS4a* It covers -

- Understanding what credit is, where you can get it and what APR stands for;
- The importance of saving – understanding AER, choosing a savings account and NISAs



## KS4C Money workshop

Our **third hour** builds on the content from the previous workshops and gets students to thinking the financial world and how it impacts them. It covers-

- Being a savvy consumer when buying insurance and making sure you get the cover needed.
- Tax and National Insurance;



## KS4D Money workshop

Our **final hour** builds on the content from the previous workshops and explores specific financial products in more details. It covers-

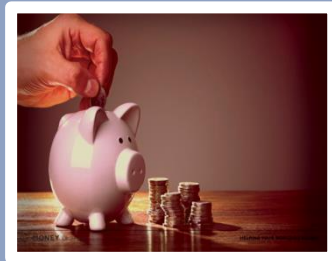
- Key information about mortgages and renting a property;
- What is a pension is
- Importance of investing in pensions early.

**These four workshops  
can be delivered as either  
4 x 1 hour sessions 3 x 90  
minutes sessions**

## Post 16A Money workshop

Our **Post 16 (a) Money Workshop** is aimed at college and sixth form students aged 16–19 that are planning on going to university. It covers -

- Planning ahead for the next stages of your life – mainly university;
- Student finance and managing money at university.
- Budgeting while you are at university



## Post 16B Money workshop

Our **Post 16 (b) Money Workshop** is aimed at college and sixth form students aged 16–19 not going to university. It covers:

- The same content as the *Post 16 (a) workshop* but with a focus on living independently rather than university.
- It focuses on the cost of living and the new things you need to consider when living independently for the first time.

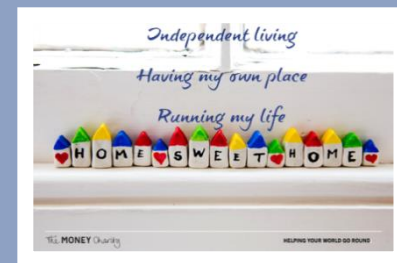
- *Post 16C Money workshop*

Our second hour follows on from either Post 16a or Post16b, it allows students to learn about financial products and services in a more general setting. It covers-

- How to maintain a good credit rating and how to use APR
- Saving– understanding how an ISA works;
- Understanding financial products, including insurance;



**These two workshops  
can be delivered as either  
2 x 1 hour sessions 1 x  
100 minutes sessions**







To book any of our workshops please complete a booking request form or contact Shirin on [shirin@themoneycharity.org.uk](mailto:shirin@themoneycharity.org.uk) or 0207 062 8937