

The

**MONEY**

Charity

THE  
*Adventure*  
BEGINS



**Uni**

**Money**

**Workshops**



# Uni Money Workshops



Managing your money well is important throughout your life.

For lots of us, going to uni is the first time we'll have to be responsible for our own finances.

A 2021 NUS survey said that 80% of students were worried about how they'd manage financially at university.

The Money Charity's Uni Money Workshops can help students to get to grips with their money so they can spend more time concentrating on making friends, having fun and enjoying their uni life (and maybe some work!)

Our Student Money Manual is also a great downloadable resource to help your students get on top of their money!

## The Need To Knows

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- Money Workshops for **Students under 25**.
- Delivered **face-to-face** or **virtually** by our expert presenters.
- Each Workshop is **interactive** and **engaging**, using real-life examples.
- Go for **all** our Workshops or **just one**. It is up to you! Or if you would like a bespoke Workshop, just let us know.

To find out more, or if you have any questions, please get in touch!



The **MONEY** Charity

## 60-Minute Workshops ( Face-To-Face / Virtual\* )

<u>Workshops</u>	<u>Modules</u>			
<b>Uni Money: Living Independently</b>	Student Finance: Myth Busters	The Cost of Living at Uni		Common Uni Money Worries
<b>Saving, Credit, Banking &amp; Covid-19</b>	Saving for Your Goals	Credit Unravelling	Staying on Top of Your Banking	Covid-19 & My Money
<b>Tax, Payslips &amp; Pensions</b>	Getting Paid: Tax & Payslips		Why Do Pensions Matter?	
<b>Insurance &amp; Housing</b>	Housing: Mortgages & Renting		Understanding Insurance	

Bespoke Workshops, using a mix of the Modules above, are available. See the end of this Guide for more.

\* Virtual Workshops are delivered by Zoom. As with our face-to-face Workshops, virtual Workshops are interactive throughout, using polls, break-out sessions, whiteboard functions and more.

To book any of our Workshops, please complete a Booking Request Form and send it to us at:  
**[youngpeople@themoneycharity.org.uk](mailto:youngpeople@themoneycharity.org.uk)**

# Workshop Breakdown

## Uni Money: Living Independently

- Understanding how Student Finance works and its financial implications
- Knowing the cost of living at university and how to budget for it
- Transitioning into working life after graduating, and understanding how spending might change
- Feeling more confident about uni money worries

### Example Activity: **Money Worries**

We give everyone a set of scenarios related to common money worries at uni and discuss solutions for each.

## Saving, Credit Banking & Covid-19

- Understanding how to save by sacrificing something you don't need
- Understanding how credit works and comparing different types
- Knowing how banking works and how to read a statement
- Understanding how Covid-19 might affect my money and what I can do about it

### Example Activity: **Which is the Cheapest?**

Groups imagine they want to buy a laptop but they don't have the money so they decide to borrow. Which of the 5 credit options is the cheapest? They must debate, do their sums and decide!

## Tax, Payslips & Pensions

- Understanding what Income Tax and National Insurance are
- Knowing how to read a payslip
- Understanding what a pension is and how it works

### Example Activity: **Your Retired Life**

Groups take part in a quiz about the type of lifestyle they want once they retire. Do they want to travel? Do they want to be able to look after their family? How much will that lifestyle cost? How will they pay for it?

## Insurance & Housing

- Understanding how mortgages and renting work
- Knowing the suitability of mortgages and renting for different situations
- Understanding how insurance works and choosing between different policies

### Example Activity: **Buying vs Renting: What Best Suits Me?**

Everyone looks at a case study's Instagram page and hobbies. They discuss the pros and cons of renting or having a mortgage for the person in their case study, based on what they can tell about their lifestyle from their hobbies and Instagram.

# Make Your Own Workshop

To create your own, bespoke Workshop, choose any combination of these modules. Each additional module requested lasts 10-25 minutes.

Let us know what you want, and we'll let you know if it's possible!



Workshops cost **£250 + VAT** per hour. For every **5** Workshops booked, the **6<sup>th</sup>** is offered **half-price**.

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## Modules

- Student Finance: Myth Busters
- The Cost of Living at Uni
- Common Uni Money Worries
- Saving For Your Goals
- Credit Unravalled
- Staying on Top of Your Banking
- Covid-19 & My Money
- Getting Paid: Tax & Payslips
- Why Do Pensions Matter?
- Housing: Mortgages & Renting
- Understanding Insurance



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