



Financial Education Money Workshops for Young People

the **MONEY** *Charity*



About Our Workshops

“It was the best enrichment session I’ve ever had!”

Year 12 Student

- We offer our Financial Education Money Workshops to **11-19 year olds** with group sizes of **between 10-40 pupils**, with a range of sessions available for each age group. The range of Workshop options for each age group are outlined on page 3 onwards.
- Our Workshops are delivered either **face-to-face** or **virtually** by our **expert facilitators** who are all trained to deliver in schools, colleges and other settings.
- All our Workshops include a range of **activities**, are **interactive** and **engaging** and are designed to fit life stage, rather than ability.
- A Workshop can be tailored to be 45 minutes or a whole day, but a standard Workshop is designed to last around **60 minutes** and is made up of multiple modules which are all listed on the following pages. You can **mix and match modules** to create longer Workshops, making them flexible to suit your timetable and also meet your Financial Education requirements. If you would like to book a more **bespoke Workshop**, different to those outlined on the following pages, just let us know.
- All our Workshops are **tailored to the curriculum**.
- Our evaluation proves that just one hour of Financial Education delivered by us **improves a young person’s knowledge and confidence in managing their money**.
- You can book **multiple Workshops** or just one. It is up to you!

“The students are (now) more confident talking about saving and money.”

Sixth Form Teacher

To book any of our Workshops please complete a Booking Request Form and send it to us at: youngpeople@themoneycharity.org.uk

Why Book With Us?

Our Workshops are:

- **Fun, interactive and engaging:** our Workshops are full of activities, debate and stories to keep young people listening and learning
- **Realistic and empowering:** we use real-world examples and situations to get young people thinking about the kind of spending decisions they might make in the future
- **Impartial:** we do not promote any products or brands
- **Easy to book:** just fill out a Booking Request Form and we'll be in touch!
- **Tailored:** there are a range of Workshops for you to choose from to decide what's best for your young people
- **Proven to work:** our evaluation has proven that just one hour of our Workshops improves a young person's knowledge and confidence in managing their money

Cost

Our Workshops are offered to all organisations working with young people, including (but not limited to) schools, colleges, PRUs, charities and community groups. Charging options range from fully-funded (no charge), up to £350 + VAT per hour.

Workshops for state-funded schools and small charities are fully-funded, whilst there is a charge for companies, local authorities and independent schools.

Please contact us to find out more.

“It was very relevant. The students could all see how it was helpful for them so they were hooked from the start to end.”

KS3 Teacher

How to Book

Please get in touch with us at youngpeople@themoneycharity.org.uk.

More information and a Booking Request Form can be found on our website.

**To book any of our Workshops please complete a Booking Request Form and send it to us at:
youngpeople@themoneycharity.org.uk**

Key Stage 3 Workshops

Planning & Budgeting (60 mins)

Learning Aims:

- Know what short-, medium- and long-term goals are and how to achieve them
- Understand how to budget and prioritise spending to cover our needs first
- Understand about spending priorities; the difference between needs and wants

Example Activity

£20 Note Ripping: We have fun ripping up a (fake!) £20 note to get everyone thinking about how quickly our money can be used up on our weekly essentials and bills.

Credit and Saving (60 mins)

Learning Aims:

- Understand how to save by sacrificing spending on something we don't need
- Understand what credit is and how it works
- Consider the potential consequences of unmanageable debt

Savvy Consumer (60 mins)

Learning Aims:

- Understand the cost of everyday things and how to shop wisely
- Introduction to how banking works



“Amazing!”

Year 12 Student

You can also book our 'All Key Stage' Workshops for KS3 (see page 7)

To book any of our Workshops please complete a Booking Request Form and send it to us at: youngpeople@themoneycharity.org.uk

Key Stage 4 Workshops

Planning & Budgeting (60 mins)

Learning Aims:

- Know how to set goals and meet them by putting together an action plan
- Understanding priorities and debating needs vs wants
- Knowing how to budget and putting this into practice

Credit and Saving (60 mins)

Learning Aims:

- Understand how to save, where to save and what AER is
- Understand what credit is, where you can get it and what APR is
- Compare different types of credit and their suitability for different situations
- Consider the advantages and disadvantages of using credit vs saving for something

Example Activity

Match the Case Study: Groups test their detective skills by matching 8 different case studies to a type of credit they think each person has used.

“I enjoyed it all and would recommend this Workshop to everyone my age, very engaging and taught me lots!”

Year 11 Student



You can also book our 'All Key Stage' Workshops for KS4 (see page 7)

To book any of our Workshops please complete a Booking Request Form and send it to us at: youngpeople@themoneycharity.org.uk

Post-16 Workshops

Choose one of our 'Living Independently' Workshops for your group.

Living Independently: Uni Money (60 mins)

Learning Aims:

- Understand how Student Finance works and its financial implications
- Know the cost of living at university and how to budget for it
- Increase confidence about common student money worries

Living Independently: The Options (60 mins)

Learning Aims:

- Understand how Student Finance, apprenticeships and getting a job works and the financial implications
- Know the cost of living independently and how to budget for doing so
- Increase confidence about common money worries

Example Activity

True or False?: The group are presented with different statements about Student Finance, work and apprenticeships and how each might impact on their finances. Can they guess which are true and which are false?

Living Independently: Work and Apprenticeships (60 mins)

Learning Aims:

- Understand how getting a job or an apprenticeship works and the financial implications
- Know the cost of living independently and how to budget for doing so
- Increase confidence about common money worries

Post-16 Saving, Credit and Banking (60 mins)

Learning Aims:

- Understand how to save by sacrificing something you don't need
- Understand how credit works and comparing different types of credit
- Know how banking works and how to read a statement



"I learnt how to effectively save money, a firm understanding of credit and how to effectively borrow money. It was interactive, enjoyable and insightful."

Year 12 Student

You can also book our 'All Key Stage' Workshops for Post-16 (see page 7)

To book any of our Workshops please complete a Booking Request Form and send it to us at: youngpeople@themoneycharity.org.uk

All Key Stages



Housing and Insurance (60 mins)

Learning Aims:

- Understand how mortgages and renting works
- Know the suitability of mortgages and renting for different situations
- Understand how insurance works and choosing between different policies

My Money Personality (60 mins)

Learning Aims:

- Understand your relationship and attitudes towards money, as well as how this might affect your finances
- Recognise your own money personality, spending triggers and habits
- Understand how to make positive choices and improve your relationship with money
- Learn money saving tips and the lowdown on utilities

Tax, Payslips and Pensions (60 mins)

Learning Aims:

- Understand what Income Tax and National Insurance are
- Know how to read a payslip
- Understand what a pension is and how it works

Example Activity

Your Retired Life: Groups take part in a quiz about the type of lifestyle they want once they retire. Do they want to travel? Do they want to be able to look after their family? How much will that lifestyle cost? How will they pay for it?

Protecting your Money (60 mins)

Learning Aims:

- Understand the main different types of scams and how to spot them
- Understand what to do if you become a victim of scams or fraud
- Identify cases of money muling and its dangers and risks
- Understand financial abuse and identifying signs

“Fun, engaging and informative Workshop. I enjoyed the group task about priorities with money and learned a lot about average salaries and taxes.”

Year 9 Student

Need us to reach more young people in one go? You can book our new assembly Workshop for KS 3 & 4 ! Contact us to find out more. (Limited number available)

To book any of our Workshops please complete a Booking Request Form and send it to us at: youngpeople@themoneycharity.org.uk



<https://themoneycharity.org.uk>
youngpeople@themoneycharity.org.uk

