

The
MONEY
Charity



Retirement & Pensions In Your Workplace

For over 25 years, The Money Charity has been helping people from all walks of life to take control of their finances, become financially capable and achieve Financial Wellbeing. As a charity, we are independent and impartial, meaning we never endorse or promote any financial products.

This tailored 2-hour interactive session enables employees to think about the life they would like in retirement and how much money they may need to realise their goals. Attendees will have the opportunity to log on to their company and state pension accounts and we will work with you in advance of the session to incorporate information on your pension scheme.

The Session Covers The Following Topics:

What Kind Of Retirement Do You Want?

Assessing Your Current Situation

The State Pension

Workplace Pensions

Your Workplace Pension

Transferring and Accessing Private Pensions

Seeking Financial Support and Advice

Introduction To Organisations Offering Free,
Credible Support and Information

All attendees will receive copy of our Money Manual as a handy guide to making the most of your money, together with a signposting handout detailing the organisations mentioned in the session.



<https://www>



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