

Use the arrows as prompts to help you fill in the boxes. Make sure you consider each arrow.

1. Cost

- How much will it cost?
- Do we need to research the costs?

What is our savings goal?
 (This could be anything: going on a holiday, buying a car, buying a house one day, buying an interview outfit ...)

2. Savings accounts

- Do we already have one?
- Would we want a separate one just for saving towards this goal?
- Do we need to research different accounts?

3. Opening an account

- Will we open an account with our current bank?
- Do we need to provide documents or ID such as a passport?
- Do we need an appointment?

Steps we will take to achieve this goal

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4. How will we save?

- Is there anything we spend money on regularly that we don't need?
- Would we sacrifice this all of the time or some of the time?
- Will we be happy without this?



How regularly will we save?

5. How often will we save?

- How frequently will we put money aside?
- Will we save every day/week/month/year?
- Will the amount we need to save ever go up or down?

6. Do the maths

- How much do you need to save in total?
- How regularly are you saving and how much?
- From this, how long will it take to save for this goal?

How long will it take to achieve this goal?

7. Think about goals

- Are there other goals we want to save for?
- Are they wants or needs?
- Will our goals change throughout our lives?
- How will it feel to achieve our goal?