

Statement Questions

- What does the bank statement show you?
- Does this person have an income? If so, how much?
- What is their balance?
- What is their available balance?
- Does this person have any direct debits or standing orders that they make?
 - What are they?
 - How many?
- What are some of their biggest expenses?
- Is there anything they spend money on frequently in the month?
- How could this person reduce their spending if they needed to?
- Is there anything in this statement that you think the person needs to check? e.g. fraud, mistakes etc

Statement Questions

- What does the bank statement show you?
- Does this person have an income? If so, how much?
- What is their balance?
- What is their available balance?
- Does this person have any direct debits or standing orders that they make?
 - What are they?
 - How many?
- What are some of their biggest expenses?
- Is there anything they spend money on frequently in the month?
- How could this person reduce their spending if they needed to?
- Is there anything in this statement that you think the person needs to check? e.g. fraud, mistakes etc



KS4 Banking

The
MONEY
Charity



KS4 Banking

The
MONEY
Charity